**Purpose:** To receive line items on a Maximo PO that have been physically received

**When:** Materials have been delivered in receiving area

**Who:** FM Procurement Team Member (Receiver)

### Resources to Complete Tasks

| A computer | A Maximo account, with FM Procurement access |

### Perform These Tasks: Do These Steps/Notes:

1. Receive a shipment of materials ordered for a Maximo work order

   a. Review the box label or packing slip
   
   b. Look for the KFS PO #, Maximo PO # (MPO), or Vendor information provided

2. Log into Maximo with your Cornell NetID and password.

   a. Go to [http://maximo.fs.cornell.edu](http://maximo.fs.cornell.edu)
      - Hover over “Login” on the menu bar
      - Click “Maximo 7.5 Production”

3. Go to the Receiving application and open the Maximo PO

   a. Click Go To – Purchasing – Receiving
   
   b. If the the KFS PO # was provided, type it into the “KFS PO Number” field (column filter) and click the “Enter” key

   - OR, search by any of the following information using the column filters and clicking the “Enter” key:
      - MPO, Description, Vendor name
   
   - OR, use the “Advanced Search” button to search by any of the following information:
      - Work Order (#), Location (facility code), Ordered Date, Ship To (buyer)

   c. Verify the correct PO came up in the search
   
   d. Click on the Maximo PO # in the far left column (“PO” column) to open the Material Receipts tab

   - NOTE: Only MPOs in APPR status can be received on. If the MPO is in a status other than APPR, let one of the buyers know.

4. Receive material lines

   a. Click the “Select Ordered Items” button
b. Check the box to the left of each material line that was received in the shipment
   • If all materials have been received, check the box on the top left to check all (see illustration on the next page)

![Receipt on a Maximo PO](image)

   Check this box if all PO Lines have been received

   Otherwise, check the box next to each line that was received

c. Click “OK”
   • One each line, the “Type” column will show “Receipt”

![Receipt on a Maximo PO](image)

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   If not all of the lines have been received, the “Receipts” field will show “PARTIAL” on the top right of the screen

d. Click the “Save” button
   • If not all of the lines have been received, the “Receipts” field will show “COMPLETE” on the top right of the screen

e. If all lines have been received, the “Receipts” field will show “COMPLETE” on the top right of the screen

5. Receive on Services (if applicable)

a. Review the Receipt status. If the status shows as “PARTIAL”, but you selected all ordered items, you may need to receive on a service line

b. Click on the “Service Receipts” tab

c. Click on the “Select Ordered Services” button

d. Check the box to the left of the service line(s)
   • (See illustration on next page)
e. Click “OK”
   - One each line, the “Type” column will show “Receipt”

f. Click the “Save” button
   - The “Receipts” field should now show as “COMPLETE” on the top right of the screen

6. Print the Receiving Label

a. Click the “Print” icon
   - This will print the CU Receiving Label directly to the default printer that is set up for your computer.
   - Print more than one label if the order came in multiple boxes
   - Below is an example of the information displayed on the receiving label. The label will show the items that were received on that MPO within the last 15 minutes, and the receipt status.

b. Affix the Receiving Label to the box or boxes the materials were shipped in
   - Place the box in an appropriate spot in the pick-up area

Receiving Label example

```
MPO: 89721  
Facility: East Hill Plaza, Pine Tree 365  
Work Group: EN  

For: (Requestor’s Name Here)  
Work Order: 7647801  
Receipts: PARTIAL  

Jun 18, 2015 10:07 AM  
(4) - SQUARE DUCT WIREWAY CLOSING PLATE 4  
Jun 18, 2015 10:07 AM  
(5) - Belt, V, A96  
```

The Result Will Be:

Reference Information: