**Assigning Child Work Orders on Routes – Foreperson**

**SOP Z4**

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<table>
<thead>
<tr>
<th><strong>Purpose:</strong></th>
<th>To Assign Children Work Order on Routes in Maximo</th>
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<tbody>
<tr>
<td><strong>When:</strong></td>
<td>There is a need to complete assignments on Child Work Orders (to track completion of individual child WOs)</td>
</tr>
<tr>
<td><strong>Who:</strong></td>
<td>General Foreperson, Foreperson</td>
</tr>
</tbody>
</table>

### Resources to Complete Tasks

- A computer
- A Maximo account, with Foreperson Access

### Perform These Tasks: / Do These Steps/Notes:

<table>
<thead>
<tr>
<th>Performs These Tasks</th>
<th>Do These Steps/Notes</th>
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</table>
| 1. Log into Maximo with your Cornell NetID and password. | a. Go to [http://maximo.fs.cornell.edu](http://maximo.fs.cornell.edu)  
   - Hover over Login  
   - Click “Maximo 7.5 Production” |

#### STEP 1 – PARENT WORK ORDERS

2. Review Parent Work Orders to be assigned in the Assignment Manager application

   a. On the top right of the screen, click Go To – Work Orders - Assignment Manager  
      - On the top left, select your Zone or Group’s Routed TBA query. This will display the list of Parent WOs that need to be assigned  
      - If necessary, filter by any of the columns in the Work List (for example Crew or WO #) to review work orders to be assigned

### 3. Select the Parent WO’s you’d like to assign

   a. Check the box to the left of the WO numbers. Or, check the box on the top left of the list to select all WO numbers in the list.  
   b. **IMPORTANT**: Take note of the Parent WO #'s now, because you will need these for the next step.

### 4. Find/Select the Labor to assign

   a. In the labor list, filter or search for the Craft, NetID or Name of who will be assigned.  
   b. Select the Labor who will be assigned by checking the box to the left of the Labor

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**October 17, 2016**
5. Assign the Labor to the Parent WO

a. Click the “Assign Labor” button on the top of the screen

![Assign Labor button](image)

b. On the next screen that pops up, click “OK”.
   - After clicking “OK”, the Work Orders will drop off of the top Work List (this is why you took note of the WO #s)

6. Search for Children WOs

a. Leave the Assignment Manager application and then return to it
b. If you have no default Work List query, click "Advanced Search"
   - If you have a default Work List query, you must first select the "All Children WOS TBA" query (which will take a while to display), then click "Advanced Search"
   - In the "Advanced Search" box, fill in these fields:
     - In the "Parent" field, type =\[WO number\], for example, =9080347.
     - In the "Is Task" field, type N.
     - Click the "Find" button.
7. Select all Children WOs
   a. All of the children of the Parent WO will be displayed in the Work List
   b. Select all children WOs by clicking the top left check box on the top of the list.
      - Note: if there is more than one page, do this on each page.

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8. Find/Select the Labor to assign
   a. In the labor list, filter or search for the Craft, NetID or Name of who will be assigned.
   b. Select the Labor who will be assigned by checking the box to the left of the Labor.
9. Assign the Labor to the Children WOs

a. Click the “Assign Labor” button on the top of the screen

b. On the next screen that pops up, click “OK”.
   - After clicking “OK”, the Work Orders will NOT drop off the Work List, but you will see that the person you assigned has been added to the Labor column, and the Status shows Assigned

10. Repeat steps 6 – 9 for all Parent WO numbers that you wrote down.

The Result Will Be:
Labor assignment(s) will be created on routed parent and children work orders.

Reference Information